

Enrollment



About this Tutorial

This tutorial describes features and behaviors that define and influence the enrollment process in Test Generator.

Beginning with TG2.4.16 r2012110700, the user management module GUI has been updated to assist customers with the organization and enrollment of test takers across multiple courses and tests. Information regarding the latest release is available <u>here</u>.

While this review is comprehensive, it does not cover every possible combination of settings that test authors might attempt and welcome your comments and suggestions for improving this, or any other TG tutorial we publish.

Thank You.

Your Test Generator Team

Definitions

We've published a <u>Test Generator Definitions</u> page for your review. If you have questions, or simply need a refresher regarding some of the elements, please visit this page, or <u>contact us.</u>

Test Takers

To take a test, an individual must have a user profile in TG's database.

The user profile must include a User ID and a Password.

T.admins can create User profiles manually, or by importing them into TG's database from a TG-friendly .csv or .xls file or by synching user profiles into TG's database using our AD/LDAP plug-in.

User	
Last Name: Bryden First Name: Bill Middle: Internal ID: 113 Scores Login Personal Permission	User Type
Scores Login Personal Permissions Notes Use only letters and numbers for the User ID and Password, with no spaces User ID: Current Password: Blank Password? New Password: User must change password at next logon	

(Above: TG admin client display seen by t.admins)

User profiles include

- A Scores table as well as Login and Personal (tab) settings.
- Permissions: t.takers privileges are restricted to taking tests
- Notes: optional memo field for use by t.admins
- Additional settings and behaviors described in more detail in TG Help.
- Passwords are encrypted and hashed.



T.admins have the option of changing the t.taker's User ID and Password settings. T.admins can also require the t.taker to 'change password at next logon.' In addition, the web Tester login page can include a 'Forgot..." option.

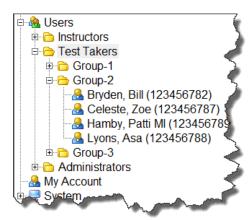


TG Web customers can also request the creation of a registration form. The form would enable the customer's testing audience to self-register. Registration forms are customizable. For more details please <u>contact us</u> for a free consultation.

User Organization

Best Practice

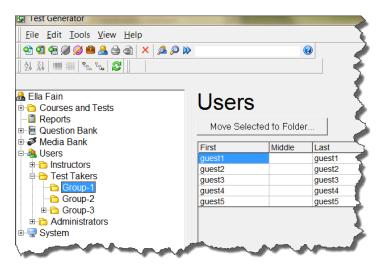
We recommend organizing t.takers into user folders. In the example below, t.takers are organized into folders labeled Group-1, -2 and -3. User folders can represent a department, region, company or whatever name you wish to apply. In this example of the older TG2.4.16 user interface, we've expanded the Group-2 folder—each user is represented by a user icon displaying the t.taker's Last and First name as well as a primary ID.



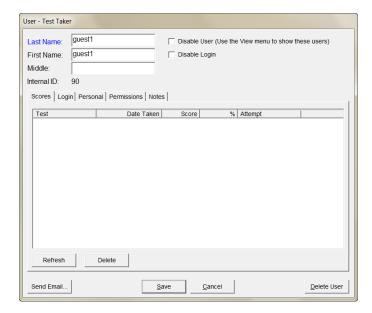
New User Interface

The new Users module organizes users into folders—users will no longer be visible in the tree view under the root user directory. For example, members of the Test Takers user group will be organized into folders and the members of that group will be visible in a table, as in this example.

Group-1 users are displayed on the right side of the screen.



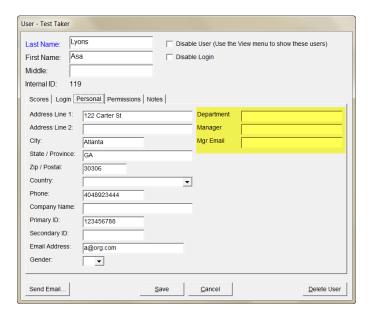
Editing a User Record: T.admins will be able to edit a user record by dbl-clicking on the user row in the table. This action will launch the user's profile window. The information and behaviors found here are (currently) the same as the features and behaviors found in our current 2.4.16 user interface.



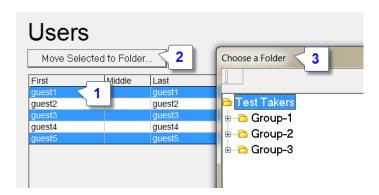


Custom User Fields: One related, and important, feature that is often overlooked is the *Custom User Fields* setting found under TG's *System* module: *Settings*: *User Fields*. In addition to the default fields found under the *Personal* tab, t.admins can customize additional fields. These fields are then displayed in a column to the right of the default fields. Up to 10 custom fields can be added.

For more information regarding potential applications, please contact us.



Moving Users: T.takers can be moved from one user group to another by selecting the "Move Selected to Folder..." button. In the example below, we have 1) ctrl + clicked to select three user profiles from user folder "Group-1" and then 2) clicked the "Move Selected..." button. This launches a "Choose a Folder" window displaying the various t.taker folders.

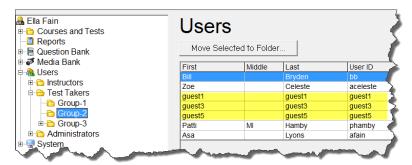




To move the t.takers from the Group-1 folder to the Group-2 folder, we select the Group-2 folder and click the Ok button.



These users are then added to the Group-2 folder.



T.takers, as well as Instructors and Administrators can be moved from one (like) folder to another.

For example, if Instructors and Administrators are organized into sub-folders, the t.admin can move these user-types into like folders.

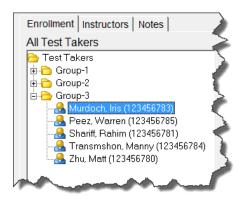
Enrolling Test Takers in a Course

Under the older TG2.4.16 user interface, when enrolling t.takers into a course, they appear as folders under the "All Test Takers" column.

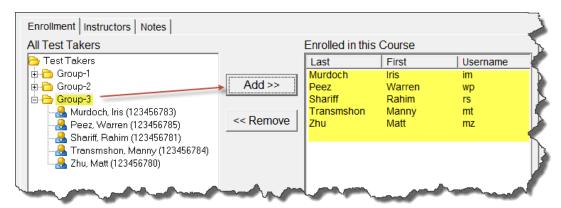




Individual users in a group can be selected and added to a course...

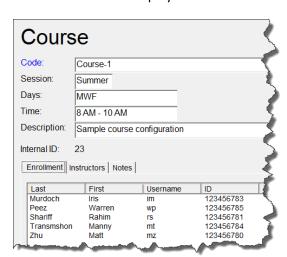


... or the entire group folder can be selected, adding every user under that folder into the course.



New User Interface

The revised control displays the enrollees in a single table, below.



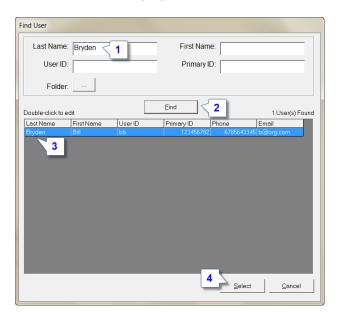


The Add button at the bottom of the Course window...

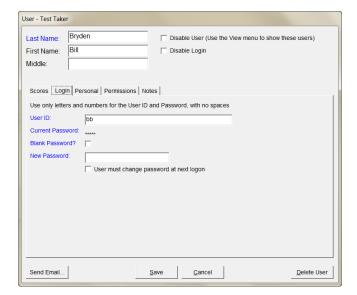


... enables the t.admin to 1) type in a search parameter, hit Enter or click 2) Find.

Search results are displayed in a table, below (3). .



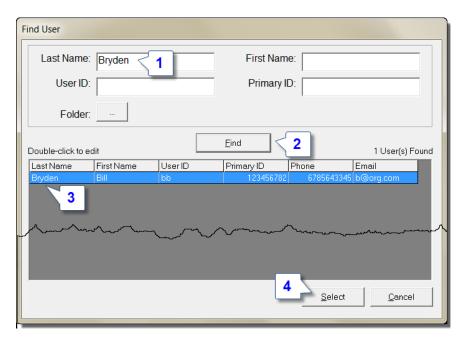
Editing a User Profile: The t.admin double-clicks on the t.taker row to edit the profile....



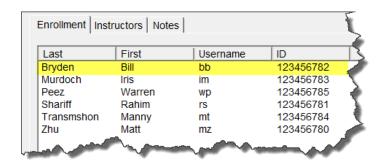


Adding a User to a Course

... or select the t.taker (row) and click the 4) Select button.



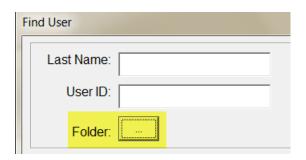
This will add the user to the Course.



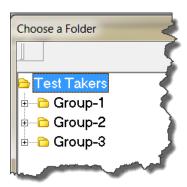


Locate Users by Folder

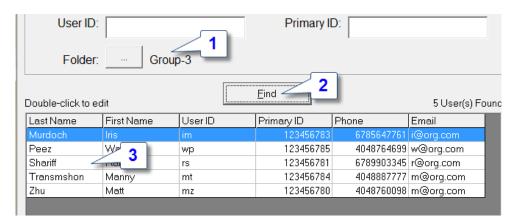
Another selection option is the "Folder" button. When clicked it...



... launches a separate window displaying the available user folders:



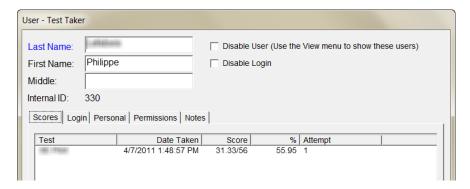
The most recent interface enables the t.admin to select a group folder + OK. This then displays the 1) selected folder name to the right of the Folder button. In order to display the users in the folder the t.admin needs to click the 2) Find button, which displays the users in a 3) table.





Under this interface, the t.admin can select a single user, or shift + click to select a group of users or ctrl + click to select a non-sequential list of users.

The t.admin can also dbl-click on a row to display the User profile window, enabling the t.admin to review t.taker scores, etc.



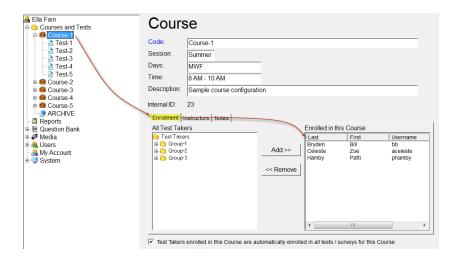
Course Enrollment and Eligibility

Scenario 1

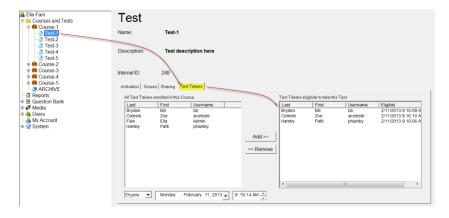
In this example of the older TG2.4.16 user interface, when t.takers are added to a course they are – by default – automatically enrolled in any tests that have been created under that course, IF the "Test takers enrolled in the course...." checkbox is enabled:

 $\overline{m{arepsilon}}$ Students enrolled in this Course are automatically enrolled in all tests / surveys for this Course

And, by default, their enrollment date is the current (system clock) date and time. At that point, they become *eligible* to take any *active* test under that course. In this example, Bryden Celeste and Hamby are enrolled in Course 1.



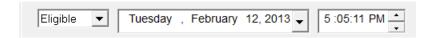
Bryden, Celeste and Hamby are also automatically enrolled in every test under Course 1.



Date and Time

Date and time settings will vary based on which TG product you are using:

- . TG Desktop: t.takers enrollments are based on the t.admin's computer date/time.
- . TG LAN or TG Web customers: enrollments are based on the server's date/time.
- . The specific date/time is defined by the calendar/time settings that appear at the bottom of the "All Test Takers enrolled in this Course" column which appears at a *test* level.



By default, this setting displays the testing system's current date and time. To refresh the time, press the F5 key or the green Refresh icon in the icon toolbar:



Scenario 2

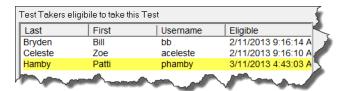
T.takers enrolled at a course level are NOT enrolled in individual tests under that course

. IF the "Test takers enrolled in the course...." checkbox is UNCHECKED

Students enrolled in this Course are automatically enrolled in all tests / surveys for this Course

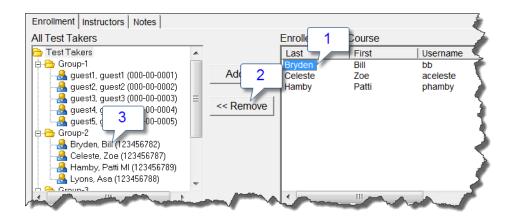
Consequently, they are not *eligible* to take an active test <u>until</u> the t.admin enrolls them at a test level. Unless a different enrollment date is specified under the *Eligibility* date/time setting, they are – by default -- enrolled based on the current (system clock) date and time.

The *Eligibility* date/time setting defines when t.takers are *granted permission* to take a test. Under this process, t.taker enrollments can be staggered, allowing t.admins the option of enrolling individual t.takers, or groups of t.takers, at various (future) dates and times. In the example below, Hamby's test enrollment has been shifted to a later *eligibility* date, so even though she is enrolled in the test, she won't be able to take it until March 11, 2013.

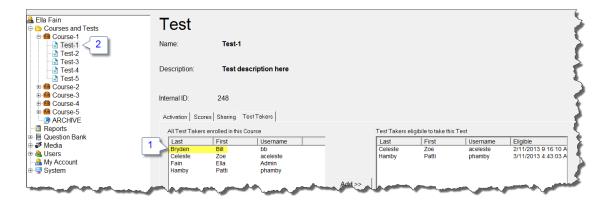


Un-enrolling and Re-enrolling a Test Taker

At a course level, a t.taker can be un-enrolled by 1) selecting/highlighting the t.taker's last name and then 2) clicking the "Remove" button. The t.taker (3) can be re-selected if/when the t.admin wishes to re-enroll them in the course.



At a test level, a t.taker can be un-enrolled from *individual* tests without affecting their course enrollment. In the example below, 1) Bill Bryden has been un-enrolled from 2) Test 1.



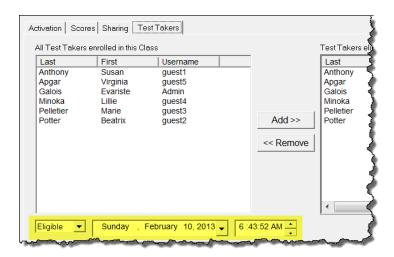
He continues to be "enroll-able" from the "All Test Takers enrolled in this Course" column, but he is not eligible to take Test 1. IF the Course property "Student enrolled in this Course..." were checked at the time he was enrolled, then he remains enrolled in Test 2 through Test 5 until and unless the t.admin unenrolls him from any of these tests.

▼ Students enrolled in this Course are automatically enrolled in all tests / surveys for this Course



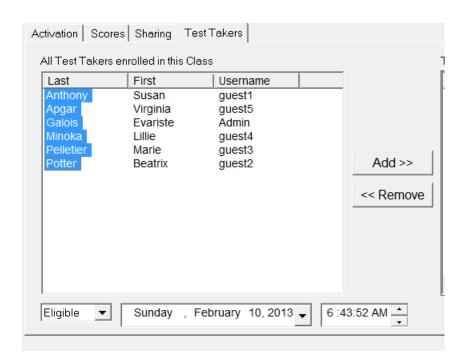
T.takers can be un-enrolled from the "Test Takers eligible..." column on the right

To un-enroll a t.taker, select/highlight the t.taker's last name and then click the "Remove" button To re-enroll a t.taker in a test, select/highlight the t.taker's last name in the "All Test Takers enrolled in this Course" column and then click the "Add" button, the re-enrolled t.taker will appear in the "Test Takers eligible..." column.



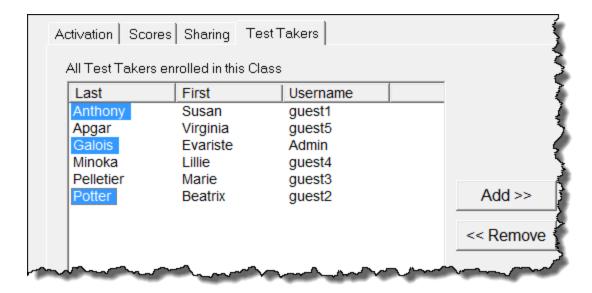
From the "All Test Takers enrolled in this Class" column:

- a- An individual t.taker can be selected and enrolled
- b- Multiple t.takers can be added by shift-click selecting a sequential group





Two or more non-sequential t.takers can be enrolled by Ctrl-clicking selected t.takers from the list of t.takers under the "All Test Takers..." column:

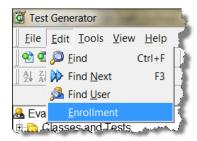


If a t.author mistakenly enrolls a t.taker on the wrong date/time: there is no Undo command – the t.admin must select the t.taker and click the *Remove* button.

TG: Enrollment Review

Test administrators are now able to review enrollment through a separate interface.

This feature is located under the "Edit" menu on TG's home page:



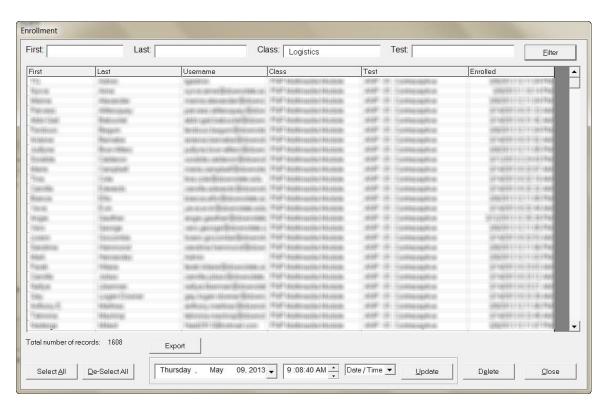
Test administrators are provided with the following options:

- Export the search results
- Select All or De-Select All of the results in the table
- Modify the enrollment date and time
- Modify the enrollment time only and then Update the records
- Delete to un-enroll a test taker from a course or specific test.

TG: Enrollment Review

This feature can be accessed from TG's home page by selecting *File > Enrollment*. This will launch the enrollment window. This feature was added in order to make it easier for test admins to view and modify enrollment information by *Test Taker, Class* or *Test*. Rather than having to select individual courses and tests to discover enrollment information, the *Enrollment* feature makes it much easier to quickly view and update enrollment information on an as-needed basis.

In the example below the test admin chose to search by *Class* and typed in a class named *Logistics* and pressed the *Filter* key. This action populated the display with a list of individuals enrolled in tests that are saved under the *Logistics class*.



Search

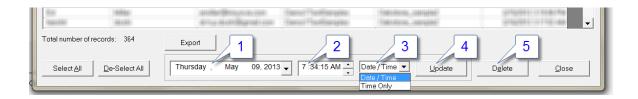
Test admins have the option of searching by **1**- *First* or **2**- *Last* Name, by **3**- *Class* or by **4**- *Test* This feature makes it easy to identify which Class and Tests an individual user is enrolled in.



Two or more parameters test parameters can be searched. For Example, if I wanted to find out how many tests Georgia was enrolled in by Class, I could type in her last name and the Class I want to look at. This would display all classes that Georgia was enrolled in, under that Class.

Eligibility

Test admins can modify **1**- the *Date*, **2**- *Time*, **3**- specify *Date/Time* or *Time* Only, **4**- *Update* changes based on the records selected from the results table above and **5**- *Delete* which removes any individual or group of individuals that are highlighted in the table above.



Export

The search results can be exported to a .csv file. This file can then be opened in Excel.

Scheduling Module

Another feature and set of properties that will influence a t.taker's access to tests is the Eligibility module which is located under Test Settings > Test Properties: Schedule tab: *Eligibility*.

Scheduling-Eligibility Tutorial

We hope you found this information useful. Your comments/suggestions are welcome. Please <u>contact us</u>.

Thank You